Contract Details

A quick guide and overview for working with Bonfire.

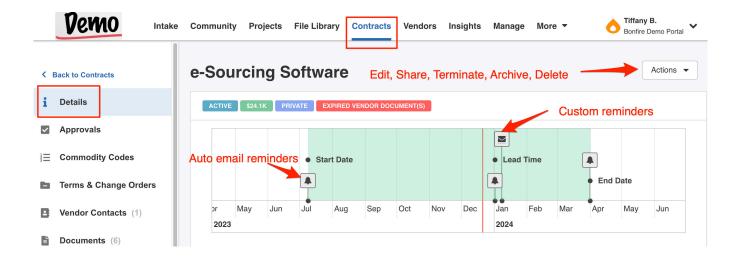
Technical Support 🗸

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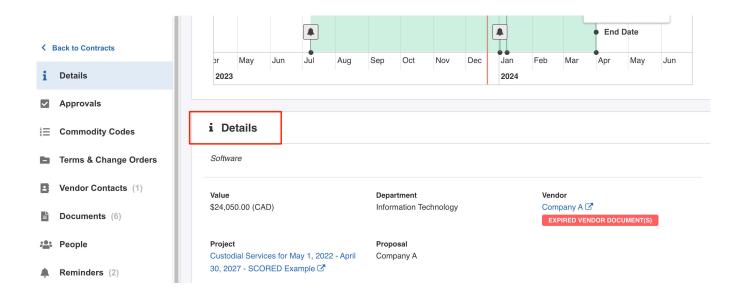
Contract Details

When you select a contract you will be taken to the **Contract Details** page. The top of this page displays a visual timeline of the contract. You can use your mouse wheel to scroll up/down or to zoom in/out of the timeline. This allows you to focus in or out on a specific date.



Details

To view the specific details for the contract, simply scroll down to the Details section below the timeline.



Vendor: Clicking on the Vendor name will take you to their Vendor record. The coloured dot will only appear if you have the **Vendor Performance Management** module enabled and the Vendor has been scored on performance. The colour of the dot is associated with the rating of the Vendor's performance.

Auto-renewable: This is a flag used to denote contracts that will automatically renew unless you take action to cancel them (eg. a rental agreement will automatically switch to month-to-month at the end of the lease unless someone cancels it). This is a filtering flag only and will not automatically renew the contract or change terms.

Extendable: You have the *option* of extending this contract into future Contract Terms. If you do not change the active Contract Term, then the contract will end when the currently active Contract Term expires. This is a filtering flag only and will not automatically renew the contract or change terms.

Each contract also contains additional sections listed on the left-hand side where you can access, view, and edit more of the contract's information:

- 1. Approvals
- 2. Commodity Codes
- 3. Terms & Change orders
- 4. Vendor Contacts
- 5. Documents
- 6. People
- 7. Reminders

Each section is comprised of columns that are fully sortable by clicking on the column heading. In the upper right hand corner of each section you will see a button allowing you to add/create additional items to the section (i.e. add additional Vendor contacts, documents etc...).

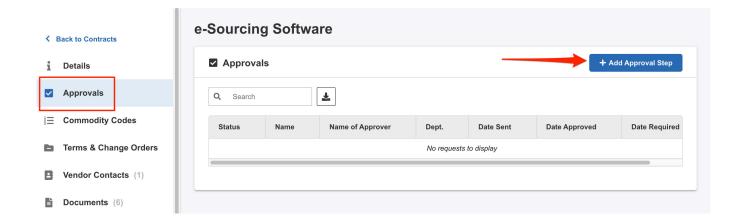
Let's have a closer look at each section:

Approvals

Contract Approvals is a place for users to configure approval requests to include key information. Approvers are notified of new requests via email, and can follow the link in the email to respond and leave comments on the approval.

You can create approvals even inside Expired or Terminated contracts as you may need or want to extend or renew contracts even past a certain status.

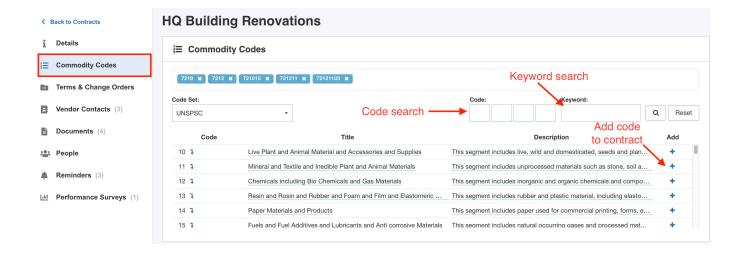
For more information on **Approvals**, please see our article on **Bonfire Approvals**. (https://support.gobonfire.com/hc/en-us/articles/1500009142181)



Commodity Codes

Commodity codes allow the Buyer to tag a contract with a Commodity Code.

Commodity Codes are displayed along with titles and descriptions. You can search for Commodity Codes by code or by keyword. Click on the corresponding "+" icon to add a particular code to the Contract.

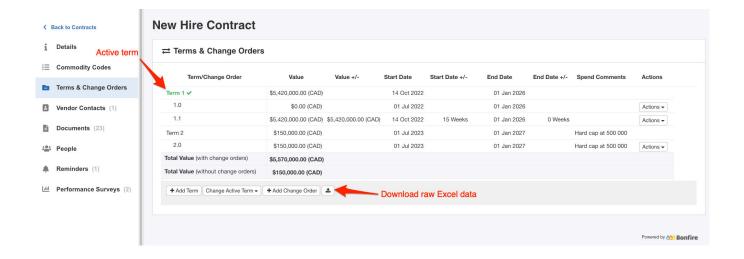


Terms & Change Orders

Terms and Change Orders allow a user to create and track terms and change orders in a contract.

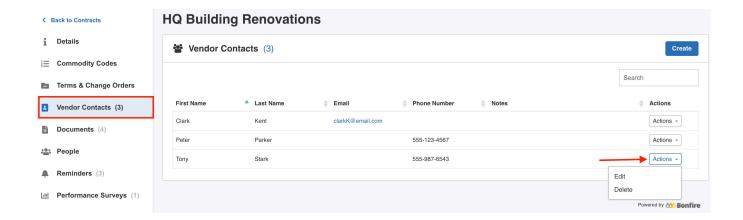
The active term is shown by the highlighted and check-marked value under the Term/Change Order column. Inactive terms can be deleted by clicking on the "Actions" button next to the term, and then selecting "Delete". Terms and Change Orders can be added to the contract by clicking on the "+Add Term" and "+Add Change Order" buttons at the bottom of the section.

Lastly, all of the terms shown in the Terms & Change Orders table can be exported to Excel by clicking on the download button at the bottom of the section.



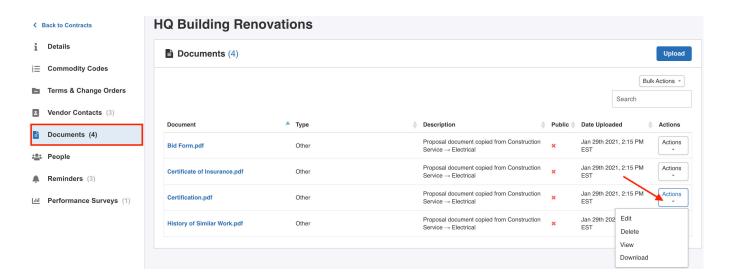
Vendor Contacts

Contact names are displayed along with email and phone numbers. You can edit or delete the contact by clicking on the corresponding **Actions** button. You can filter out the list by typing a string into the **Search** bar in the upper right hand side. Searches are performed on all information displayed in the various columns.



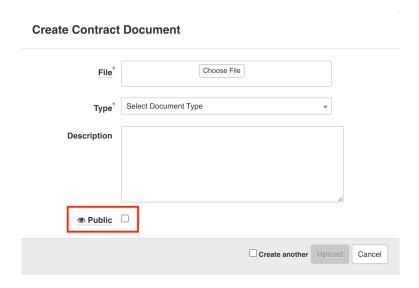
Documents

Documents are displayed along with the document type and description. You can edit, delete, view, or download a document by clicking on the corresponding **Actions** button. You can filter out the list by typing a string into the Search bar in the upper right-hand side. Searches are performed on all information displayed in the various columns.

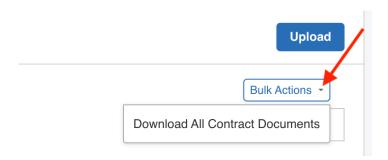


The documents can be viewed by anyone who was explicitly added to the contract (see **People** section below for more info) and anyone with department-level access in the module. If the document is marked as Public, then it will also be available to anyone outside the organization. If your contract is marked as

Public, then this setting can be toggled at the time the document is created:



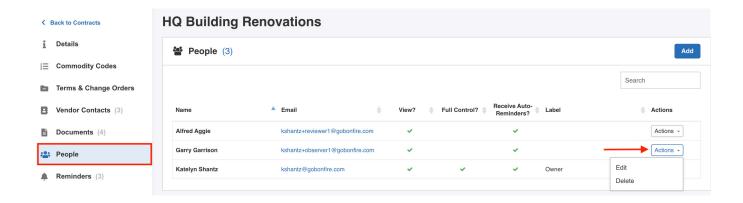
In the case that you would like to save all the documents associated with a Contract, you can do so by clicking on the Bulk Actions menu at the top right and selecting Download All Documents:



People

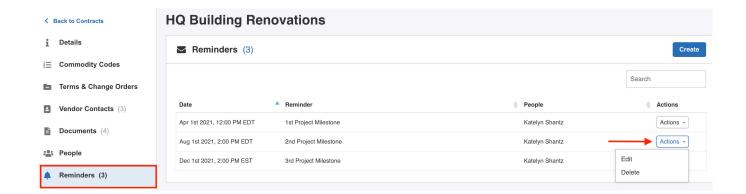
People associated with the contract are displayed along with their contact email and their access. You can edit or delete a person by clicking on the corresponding **Actions** button. You can filter out the list by typing a string into the Search bar in the upper right-hand side. Searches are performed on all information displayed in the various columns.

Every person added under this section will have the ability to view all of the contract details and documents. You can, in addition, grant the person full control over the contract which will allow them to edit all aspects of the contract.



Reminders

Contract reminders are displayed along with their dates and the people the reminders are set for. You can edit or delete a reminder by clicking on the corresponding **Actions** button. You can filter out the list by typing a string into the Search bar in the upper right-hand side. Searches are performed on all information displayed in the various columns.



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